

Date: August 01, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051, Maharashtra, India.

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015
Ref: NSE Symbol: MADHAVBAUG // ISIN: INE0JR301013

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Friday, August 01, 2025** has considered and approved the following:

1. Increase in authorized capital from **INR 15,00,00,000/- (Rupees Fifteen Crores only)** divided into **1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of INR 10/- (Rupees Ten only) each** to **INR 20,00,00,000/- (Rupees Twenty Crores only)** divided into **2,00,00,000 (Two Crores) Equity Shares of INR 10/- (Rupees Ten only) each**, by creation of additional **50,00,000 (Fifty Lakhs) Equity Shares of INR 10/- (Rupees Ten only) each** subject to the approval of member at ensuing extra ordinary general meeting.

2. Subject to the approval of the members at their ensuing extra ordinary General Meeting and appropriate authorities, the Board has decided to offer, issue and allot Convertible Share Warrants of the Company on a Preferential Basis to Strategic Investors towards raising of additional capital by the Company, pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018 ["SEBI (ICDR) Regulations, 2018"].

The details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI circular bearing reference no. CIR/ CFD/CMD/4/2015 dated 9th September, 2015 is as below:

Sr. No	Particulars	Disclosure
i.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Convertible Share Warrants
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment

VAIDYA SANE AYURVED LABORATORIES LIMITED

Registered Office Address:

FL.5 1047, Shriram Bhawan, Shukrawar Peth,
Pune- 411002, Maharashtra India.
CIN No : L73100PN1999PLC013509

Corporate Office Address:

Ishan Bldg. No. 2, 701, 7th Floor, Gokhale Road, Naupada,
Thane (W)-400 602. Tel: +91 022-41235315/16
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iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	The Company will offer, issue and allot 56,00,000 (Fifty-Six Lakhs) Convertible Share Warrants at a price not less than ₹183/- (Rupees One Hundred Eighty-Three only) per warrant (comprising Face Value of ₹10/- and Premium of ₹173/-) to Strategic Investors (Non-Promoters and Promoter) on a preferential basis.			
iv.	Number of the Investors	07 (Seven)			
v.	Names of the Investors	Sr. No.	Name of Proposed Allottees	Category	No. of Convertible Share Warrants proposed to be allotted (Not exceeding)
		1.	SANSHI FUND -I	Non-Promoter	7,00,000
		2.	MR. ANISH GUPTA	Non-Promoter	60,000
		3.	SINGULARITY LARGE VALUE FUND III	Non-Promoter	25,40,000
		4.	SINGULARITY EQUITY FUND II	Non-Promoter	3,00,000
		5.	SF EMPLOYEES BENEFITS LLP	Non-Promoter	1,00,000
		6.	BHARAT VENTURES OPPORTUNITIES FUND	Non-Promoter	3,00,000
		7.	MR. ROHIT SANE	Promoter	16,00,000
			Total		56,00,000
vi.	Issue Price	Not less than INR 183 each.			

3. Approved the notice convening 01/2025-26 Extra Ordinary General Meeting :- Decided to convene Extra Ordinary General Meeting of the Company to be convened on August 25 2025 at 12:00 pm., through Video Conferencing/ Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020 dated 08.04.2020, General Circular No. 17/2020 dated 13.04.2020, General Circular No. 22/2020 dated 15.06.2020, General Circular No. 33/2020 dated 28.09.2020, General Circular No. 39/2020 dated 31.12.2020, General Circular No.10/2021dated 23.06.2021, General Circular

No. 20/2021 dated 08.12.2021, General Circular No. 3/2022 dated 05.05.2022 and General Circular No. 10/2022 dated 28.12.2022 and General Circular No. 09/2024 dated 19.09.2024 to transact the above business.

5. Mr. Deep Shukla, (Membership No. FCS 5652), of M/s. Deep Shukla & Associates, Practicing Company Secretary, is appointed as the Scrutinizer for conducting "Remote E voting" and "E-voting during the EGM" process for ensuing Extra Ordinary General Meeting.

1. Cut-off date for determining the eligibility to vote by electronic means for the purpose of Extra Ordinary General Meeting shall be 18th August, 2025.

The meeting commenced at 5:00 P.M. and concluded at 6: 35 P.M.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,

For Vaidya Sane Ayurved Laboratories Limited

Rohit Sane
Managing Director and Chief Executive Officer